

Nomination form: Dependant's pension – Section A/B

This form only relates to your pension and a separate form is required in respect of any lump sum that may be payable

This form applies to the Royal Mail Pension Plan (RMPP) only (i.e. in respect of your service on and from 1 April 2012). You will also have benefits in the Royal Mail Statutory Pension Scheme (RMSPS) for your service **before** 1 April 2012. You will need to complete a separate dependant's pension nomination form to advise the RMSPS Managers who you would like to nominate to be considered for a dependant's pension from the RMSPS. You can download the RMSPS form at royalmailsp.co.uk.

The Trustee of the RMPP may pay a pension to one of your dependants if, when you die:

- your benefits are paid under the Section B (not Section A) rules; and
- you're **not** married to, or in a civil partnership with, any person; and
- you financially support someone.

It will help the Trustee to make a decision if you complete this nomination form. However, your dependant will still be eligible to be considered for a pension if you do not complete this form.

After your death (and never before then), the person you have nominated will be asked to provide information

about their dependency on you and the Trustee will decide whether or not they are eligible for the pension, and if a pension should be paid. If it is decided that a pension is to be paid, your dependant will be contacted and advised of how long the pension will be paid for, and of any terms applying to it.



Before completing this form, please read the notes on page 3.

1) Your personal details (please complete in BLOCK CAPITALS)

Your full name:																			
Your date of birth:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Your National Insurance Number:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>				
Home address:																			
													Postcode:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

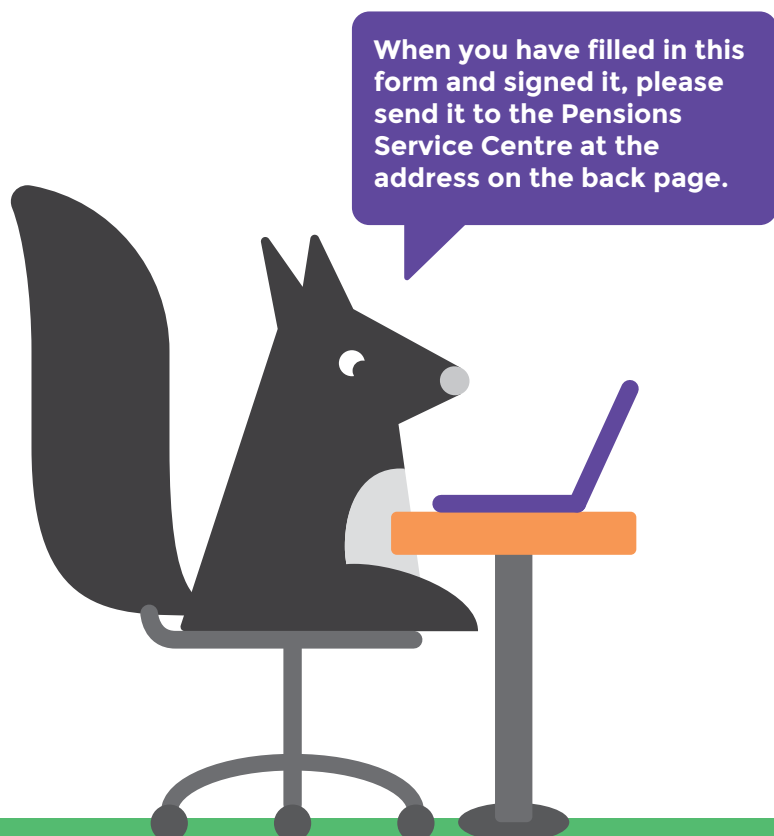
2) To the Trustee of the RMPP

In the event of my death, I would like to nominate the following individual, who is dependent on me, to be considered for a dependant's pension.

Full name:			
Home address:			
	Postcode:	<input type="text"/>	
Relationship:			

I declare that the individual named above is wholly or partially dependent on me.

Signature:		Date:	
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NOTES ON MAKING A DEPENDANT'S PENSION NOMINATION

Who can I nominate to receive a dependant's pension?

The person you nominate must be 'financially dependent' on you in some way immediately before your death. This will normally be someone who lives with you. Examples of people who may be considered for a dependant's pension are:

- a long-term partner (who you are neither married to nor in a civil partnership with);
- an elderly parent who cannot support themselves because of ill health; or
- your full-time carer.

Please note: Current tax laws may prevent a dependant's pension being paid to your son or daughter aged over 23. Please contact the Pensions Service Centre for further information, if needed.

What does 'financially dependent' mean?

A person may be considered to be financially dependent on you if:

- they share living expenses with you; or
- they receive financial support from you; and
- their standard of living would be affected by the loss of your contribution or support.

How much will the dependant's pension be?

The amount will be calculated in the same way as a pension for a spouse or civil partner and so will generally be up to half of your pension entitlement.

How can I nominate someone?

You should complete pages 1 and 2 of this nomination form and return it to the Pensions Service Centre.

If you need help in completing the form you can:

- phone the Pensions Service Centre on **0345 603 0043** – please have a pen and paper ready; or
- email them, either via **pensions.helpline@royalmail.com** or via the website at **royalmailpensionplan.co.uk**.

Please quote your full name, date of birth and either your National Insurance number or your membership number.

Can I change my nomination?

To withdraw your nomination, you must write to the address overleaf, quoting your full name, date of birth and either your National Insurance number or membership number. If you simply want to change your nomination you will need to complete a new form, which can be downloaded at **royalmailpensionplan.co.uk** or is available on request from the Pensions Service Centre (PSC).

Please note: We may disregard your nomination if your personal circumstances have changed since it was last completed. You should therefore ensure your nomination form is kept up to date with your wishes.



Further help

If you need help to fill in the form, you can get in touch with the Pensions Service Centre.



pensions.helpline@royalmail.com



Pensions Service Centre,
PO Box 5863, Pond Street, Sheffield, S98 6AB



Member helpline - 0345 603 0043

You can call anytime from 8.30am to 5.00pm, Monday to Friday. We are usually busiest from 11:30am to 2.00pm and on Mondays.

Data Protection

We will need to process certain data about you:

- to calculate and pay benefits;
- for statistical purposes;
- for reference purposes; and
- to administer the RMPP.

This may include 'sensitive' data, such as medical details or information about your nominee(s) for death benefit nominations, dependant's pensions etc. Where 'sensitive' data is to be processed, you will need to confirm in writing (by signing the relevant nomination and/or direction forms) that you, and your nominee(s), agree to the processing of this data for these purposes and that the data may be shared with the administrators, Actuary and advisers to the RMPP, the Company and other third parties as necessary.

The Trustee's full privacy statement in relation to Data Protection (as required by the General Data Protection Regulation) is available to view or download at royalmailpensionplan.co.uk.

